

# PI Portal



Office of the Vice Chancellor  
for Research and Graduate Education  
UNIVERSITY OF WISCONSIN-MADISON

Your dashboard and on-ramp for research administration and compliance  
[my.research.wisc.edu](http://my.research.wisc.edu)

## What is it?

- Dashboard of your personalized research administration, compliance, and training information
- On-ramp to the tools you need – with direct links to your records
- Quick reference guide

The portal helps you *save time*:

- Find the information you need
- Figure out what you need to do
- Efficiently get it done

No more logging into multiple systems – everything is in one place.

## What can I do with it?

Access your:

- Awards and grant proposals
- Effort statements and effort commitments
- Protocols: human subjects, animal care and use, biosafety, stem cell
- Confidential disclosure agreements
- Material transfer agreements
- Outside activity reports
- COI management plans

See info about your:

- Training course completions
- Project staff and their training info
- Alerts about upcoming deadlines

Get the basics about:

- Chemical and radiation safety
- Export controls
- HIPAA
- Responsible conduct of research

Info and systems  
across the  
spectrum of  
research  
administration  
and compliance

Personalized info

Quick-reference

The screenshot shows the PI Portal interface. At the top, there are tabs for 'My Information', 'My Notes', and 'Resources'. Below the tabs is the 'WISCONSIN UNIVERSITY OF WISCONSIN-MADISON PI Portal' header. On the left is a navigation menu with categories: Home, People, Training, FINANCIALS (Proposals, Projects, Effort), PROTOCOLS & SAFETY (Human Subjects Research, Animal Research, Stem Cell Research, Biological Safety, Chemical Safety, Radiation Safety), ETHICS & PRIVACY (Responsible Conduct of Research, HIPAA), NON-FINANCIAL AGREEMENTS (CDAs, MTAs), and CONFLICT OF INTEREST (Outside Activities). The main content area is titled 'Projects - Pamela's Information' and shows 'My extramural sponsored projects (6)'. A 'Show 10 entries' dropdown is present. A table lists the projects with columns for Start Date, End Date, Title, Sponsor, Fund, Project ID, and Award ID. A 'Links to external systems' box is overlaid on the table. At the bottom, it says 'Showing 1 to 6 of 6 entries'.

Start Date	End Date	Title	Sponsor	Fund	Project ID	Award ID
10/2011	9/2015	Walsh Fellowship with Teagasc	TEAGASC	133	PRJ55KX	MSN145009
7/2013	10/2015	FutureCow Project	ALPHA TECHNOLOGY USA CORPORATION	133	PRJ76UQ	MSN166661
10/2014	9/2015	Yr 1- Hatch Multi NE-1048	HATCH MULTI-STATE RESEARCH FORMULA FUND	142	PRJ87YL	MSN169249
10/2015	9/2016	Yr 2- Hatch Multi NE-1048	HATCH MULTI-STATE RESEARCH FORMULA FUND	142	PRJ87YM	MSN169249
9/2013	8/2017	APPLICATION OF MICROBIOME TECHNIQUES TO MASTITIS CONTROL	USDA, NATL INSTITUTE FOOD & AGRICULTURE	144	PRJ76ED	MSN161543
5/2014	4/2017	Nestle China DFI	NESTLE SHUANGCHENG	133	PRJ85XE	MSN172742

## Who can use it?

The portal is for principal investigators. A PI can delegate viewing rights to anyone with a NetID; e.g., you might authorize a lab manager to see what you see. Research admins you work with will already have viewing rights.

## Where can I give feedback?

Use the on-line feedback form, or email [piportal@research.wisc.edu](mailto:piportal@research.wisc.edu).

## How do I get help?

Ask your research admin or dean's office, or email [piportal@research.wisc.edu](mailto:piportal@research.wisc.edu).

## Where can I learn more?

[research.wisc.edu/researchers/pi-portal](http://research.wisc.edu/researchers/pi-portal)  
Or, when logged into the portal, click "?" in the upper right corner.